

David Lai & Co. Internship Program

Job Title	Financial Advising Intern
Duration	Starting in June 2014 Ending time is subject to negotiation
Job Responsibilities	<ul style="list-style-type: none">• Promote financial planning and advisory services• Work with clients to determine their goals, needs and priorities• Develop, present, implement and monitor financial planning recommendations• Build up their own career network
Job Requirements	<ul style="list-style-type: none">• Achievement drive• Desire to help others• Ability to build strong personal relationships• Aspiration to build and lead a team
Deadline of Application	24 th April 2014 23:59

Compulsory Workshop Session:

Company: David Lai & Co.-financial advising services

Date: 26/4/2014

Time: 10:00am - 12:00pm

Venue: Training Center at 5/F, Cornwall House, Taikoo Place, 979 Ding's Road (Exit A, MTR Quarry Bay Station)

Dress code: Formal Suit

Attending the event can provide members with the following benefits.

- 1) Internship opportunities
- 2) Dialogue with the CEO
- 3) Job experiencing chances
- 4) Rewarding and satisfying career
- 5) Work and life integration

About David Lai & Co.:

David Lai & Co. is a unique wealth advisory firm focusing on high net worth individuals, including corporate executives and professionals. Clients retain the company to coordinate their financial lives, including value-based planning with advice on how to preserve wealth.

Most of David Lai & Co.'s clients retain advisors". The company coordinates all retirement planning, asset management, insurance, children's college education,

the company to be their "trusted aspects of their financial lives, including risk management, estate planning, etc.