



Co-creation Internship Program

Background and Objectives	<p>We provide wealth management and financial advisory services to clients from the Greater China Area.</p> <p>Our internship program aims to provide interns an overall view and knowledge in the area of wealth management, estate planning and family succession advisory with focus on the mainland China business.</p>
Internship Period	<p>Tuesday 6th January to Friday 9th January 2015 , Graduation Ceremony on Saturday morning 10th January 2015. With optional follow-up workshops and gathering functions</p>
Content of the Program	<ul style="list-style-type: none"> • Financial Planning foundations • Basics of Wealth Management • Estate, Wealth and Family Succession Planning (coaching from Legacy Ambassador) Legacy Ambassadors are licensed by the Legacy Academy (http://www.familysuccession.org) • Case Study and Group Discussion • Market/Experience sharing from Mentors
Requirements	<ul style="list-style-type: none"> • Good interpersonal skill • Proactive with pleasant personality • Ability to listen to Cantonese and Putonghua
Follow-up workshops and functions	<p>Interviewing Skill Workshop The Great European Carnival etc.</p>
Application	<p>Students (from Hong Kong or Mainland China) studying for Bachelor or Master Degree are welcomed to apply.</p>
Deadline of Application	<p>18th December 2014</p>

About Co-creation:

We are a team of professionals which provide Wealth Management and Financial Advisory services to clients mainly from Greater China Area. We partner with many top financial services providers and insurance companies to provide quality services to our clients.