## Internship@Co-Creation



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Background and	We provide wealth management and financial advisory services to
Objectives	clients from the Greater China Area.
	Our internship Development Program aims to provide interns an
<b>建筑工 医乙类 200</b> 0	overall view and knowledge in the area of wealth management,
	estate planning and family succession advisory with focus on the
	mainland China business.
Internship Period	Two classes are available:
	Class 1: 22 – 26 June 2015
	Class 2 : 20 – 24 July 2015
	With follow-up workshops and gathering functions
<b>Content of the Program</b>	Financial Planning foundations
THE RESERVE	Basics of Wealth Management
0.21	Estate, Wealth and Family Succession Planning (coaching)
	from Legacy Ambassador) Legacy Ambassadors are
	licensed by the Legacy Academy
	(http://www.familysuccession.org)
	Case Study and Group Discussion
	Interpersonal skill workshop
	Market/Experience sharing from Mentors
Requirements	Good interpersonal skill
	Proactive with pleasant personality
	University Undergraduates or Master Degree Students
	(from HK and Minland China) are welcomed to apply
Application	Please apply with resume via HKFBS
	or direct to the below email: Co-creation@mail.com
	Please indicate your preferred class (June or July)
<b>Deadline of Application</b>	5th June 2015

## **About Co-creation:**

We are a team of professionals which provide Wealth Management and Financial Advisory services to clients mainly from Greater China Area. We partner with many top financial services providers and insurance companies to provide quality services to our clients.